Form **8937** (December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name Honeywell International Inc.			2 Issuer's employer identification number (EIN) 22-2640650
3 Name of contact for additional information Laura Holliday		4 Telephone No. of contact 704 576 5446	5 Email address of contact Laura.Holliday@Honeywell.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 855 S. Mint Street			7 City, town, or post office, state, and ZIP code of contact Charlotte, NC, 28202
8 Date of action June 29, 2026	9 Classification and description Common stock		
10 CUSIP number See attachment	11 Serial number(s)	12 Ticker symbol Nasdaq: HON	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

See attachment.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

See attachment.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

See attachment.

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

See attachment.

18 Can any resulting loss be recognized? ▶

See attachment.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

See attachment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Signed by: Jason Sieber 653F917DBDF14A5... Date ▶ 22-Jul-2026 | 6:59:48 AM PDT

Print your name ▶ Jason Sieber Title ▶ Vice President - Tax

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Honeywell International Inc.
EIN: 22-2640650

ATTACHMENT TO FORM 8937 – PARTS I AND II
REPORT OF ORGANIZATIONAL ACTIONS AFFECTING BASIS OF SECURITIES

CONSULT YOUR TAX ADVISOR

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the "Code"). This attachment includes a general summary regarding the application of certain U.S. federal income tax laws and regulations relating to the effects of (i) the Distribution (as defined below) on the tax basis of shares of Honeywell International Inc. ("HON") common stock, and the allocation of tax basis among shares of HON common stock and Honeywell Aerospace Inc. ("HONA") common stock following the Distribution; and (ii) the Reverse Stock Split (as defined below) on the tax basis of shares of HON common stock following the Reverse Stock Split. The information contained herein does not constitute tax advice and does not purport to be complete or to describe the consequences that may apply to particular categories of shareholders. Neither HON nor HONA provides tax advice to its shareholders. The example provided below is illustrative and is being provided pursuant to Section 6045B of the Code and as a convenience to shareholders and their tax advisers when establishing their specific tax position. You are urged to consult your own tax advisors regarding the particular consequences of the Distribution and the Reverse Stock Split to you, including the applicability and effect of all U.S. federal, state, and local tax laws and foreign tax laws.

We urge you to read (i) the Information Statement filed on Form 8-K by HONA with the U.S. Securities and Exchange Commission on June 15, 2026, noting especially the discussion therein under the heading "Material U.S. Federal Income Tax Consequences" and (ii) the Proxy Statement filed on Schedule 14A by HON with the U.S. Securities and Exchange Commission on April 10, 2026, noting especially the discussion therein under the heading "Proposal 4: Reverse Stock Split Proposal – Effects of the Reverse Stock Split Amendment – Material U.S. Federal Income Tax Consequences of the Reverse Stock Split." You may access the Information Statement and the Proxy Statement at www.sec.gov.

Line 10. CUSIP number

The CUSIP number for HON common stock at the time of the Distribution was 438516106. It changed to 438516205 following the Reverse Stock Split effective as of 12:02 a.m., New York City time, on June 29, 2026.

Line 14. Describe the organizational action and, if applicable, the date of the action or date against which shareholders' ownership is measured for the action.

Distribution

Effective as of 12:01 a.m., New York City time, on June 29, 2026, pursuant to the terms and conditions of the Separation and Distribution Agreement, dated June 29, 2026, by and between

HON and HONA, HON distributed 100% of the common stock of HONA to the holders of HON common stock of record as of June 15, 2026 (the "**Distribution**"). In the Distribution, each such shareholder (each, a "**Distribution Shareholder**") received one (1) share of HONA common stock for every two (2) shares of HON common stock held as of the record date.

No fractional shares of HONA common stock were issued to Distribution Shareholders. Instead, the distribution agent aggregated all of such fractional shares of HONA common stock into whole shares, sold such whole shares in the open market at prevailing market prices, and distributed the aggregate cash proceeds (net of discounts and commissions) of the sales pro rata (based on the fractional share a Distribution Shareholder would otherwise be entitled to receive) to each Distribution Shareholder who otherwise would have been entitled to receive a fractional share of HONA common stock in the Distribution.

Reverse Stock Split

At 12:02 a.m., New York City time, on June 29, 2026, HON effected a one-for-two reverse stock split with respect to HON common stock (the "**Reverse Stock Split**"). As a result of the Reverse Stock Split, every two (2) shares of HON common stock issued and outstanding and held by a HON shareholder (each, an "**RSS Shareholder**") or issued and held by HON as treasury shares were automatically combined into one (1) share of HON common stock.

With respect to fractional shares of HON common stock, the transfer agent aggregated all of such fractional shares of HON common stock into whole shares, sold such whole shares at the then-prevailing trading prices in the open market on behalf of those RSS Shareholders who would otherwise be entitled to receive a fractional share, and distributed the respective pro rata share of the aggregate cash proceeds to each RSS Shareholder who otherwise would have been entitled to receive a fractional share of HON common stock.

Line 15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

Distribution

As a result of the Distribution, each Distribution Shareholder will be required to allocate the aggregate tax basis in its HON common stock held immediately prior to the Distribution among the HON common stock and HONA common stock received in the Distribution (including fractional shares of HONA common stock settled in cash) in proportion to the relative fair market values of the HON common stock and HONA common stock. Further, Distribution Shareholders that have acquired shares of HON common stock at different times or at different prices (*i.e.*, hold different blocks of HON common stock) will need to calculate their tax basis in the HON common stock in each block and then allocate a portion of that tax basis between the HON common stock and the HONA common stock received with respect to those shares.

U.S. federal income tax law does not specifically prescribe how you should determine the fair market values of the HON common stock and HONA common stock for purposes of allocating your tax basis. You should consult your tax advisor to determine what measure of fair market value is appropriate.

There are several possible methods for determining the fair market values of the HON common stock and HONA common stock. One possible approach is to utilize the volume-weighted average price (VWAP) of the HON common stock and of HONA common stock on June 29, 2026, the date of the Distribution, which was $234.21 and $222.42, respectively, taking into account the Reverse Stock Split. Other valuation methodologies may exist, however, and we urge you to consult your tax advisor regarding these basis allocation calculations.

Based on the VWAP methodology described above, and the assumptions and calculations set forth in Item 16 below, as a consequence of the Distribution, each Distribution Shareholder would allocate approximately 51.2909% of its aggregate tax basis in its HON common stock held immediately before the Distribution to its HON common stock and approximately 48.7091% to the HONA common stock received in the Distribution.

Other approaches to determine fair market value may also be possible. You are not bound by the approach illustrated below and may, in consultation with your tax advisor, use another approach in determining fair market values for the HON common stock and HONA common stock for this purpose.

Reverse Stock Split

RSS Shareholders are required to allocate their aggregate tax basis (after taking into account the tax basis allocation adjustments resulting from the Distribution, described above) in their existing shares of HON common stock held immediately prior to the Reverse Stock Split among their shares of HON common stock held immediately after the Reverse Stock Split (including fractional shares of HON common stock settled in cash). Further, RSS Shareholders that have acquired shares of HON common stock at different times or at different prices (*i.e.*, hold different blocks of HON common stock) will need to calculate their tax basis in the HON common stock in each block and then allocate that tax basis to the HON common stock held immediately following the Reverse Stock Split.

Line 16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation date.

Distribution

The aggregate tax basis of the HON common stock and HONA common stock held by each Distribution Shareholder immediately after the Distribution will be the same as the aggregate tax basis of the HON common stock held immediately before the Distribution, allocated between the HON common stock and the HONA common stock in proportion to their relative fair market values.

As an example, a Distribution Shareholder who held one hundred (100) HON common shares, which were acquired before the Distribution for $100/share, for an aggregate tax basis of $10,000, would have received fifty (50) shares of HONA common stock. Utilizing the VWAP methodology described above, such Distribution Shareholder would allocate 51.2909% of his or her tax basis ($5,129.09 or approximately $51.29/share) to his or her HON common stock and 48.7091% of his or her tax basis ($4,870.91 or approximately $97.42/share) to the HONA common stock received in the Distribution.

Reverse Stock Split

The aggregate tax basis (after taking into account the tax basis allocation adjustments resulting from the Distribution, described above) of the HON common stock held by each RSS Shareholder immediately after the Reverse Stock Split will be the same as the aggregate tax basis of the HON common stock held immediately before the Reverse Stock Split.

As an example, following the Distribution, an RSS Shareholder held one hundred (100) HON common shares with an aggregate tax basis of $5,129.09 (or approximately $51.29/share), following the allocation of $4,870.91 of his or her pre-Distribution tax basis in his or her HON common stock to the HONA common stock received in the Distribution. Pursuant to the Reverse Stock Split, such RSS Shareholder's one hundred (100) HON common shares were automatically combined into fifty (50) shares of HON common stock, with an aggregate tax basis of $5,129.09 (or approximately $102.58/share).

Line 17. List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

With respect to the Distribution, Sections 355, 358, and 368(a)(1)(D).

With respect to the Reverse Stock Split, Sections 354, 358, and 368(a)(1)(E).

Line 18. Can any resulting loss be recognized?

No loss may be recognized by a Distribution Shareholder upon receipt of HONA common stock in the Distribution or by an RSS Shareholder upon receipt of HON common stock in the Reverse Stock Split, except that, with respect to any cash received by a Distribution Shareholder in lieu of a fractional share of HONA common stock or an RSS Shareholder in lieu of a fractional share of HON common stock, loss (if any) may be recognized.

Line 19. Provide any other information necessary to implement the adjustment, such as the reportable tax year.

The tax basis allocation adjustments resulting from the Distribution and the Reverse Stock Split are generally effective as of the date of the Distribution and the Reverse Stock Split, which was June 29, 2026. For a Distribution Shareholder or RSS Shareholder whose taxable year is a calendar year, the reportable tax year is 2026.