Honeywell International Inc.

Pricing Term Sheet 4.250% Senior Notes due 2021

Issuer: Principal Amount: Coupon: Stated Maturity Date: Price to Public: Yield to Maturity: US Treasury Benchmark: US Treasury Yield: Spread to US Treasury: Trade Date: Original Issue/Settlement Date: Interest Payment Dates:

Make Whole Call: Expected Ratings: CUSIP/ISIN Joint Bookrunners:

Senior Co-Managers:

Co-Managers:

Honeywell International Inc. \$800,000,000 4.250% March 1, 2021 99.747% 4.281% 3.625% due February 15, 2021 3.601% 68bp February 14, 2011 February 17, 2011 March 1 and September 1 of each year, commencing September 1, 2011 T+10bp A2/A/A438516 BA3 / US438516BA30 Merrill Lynch, Pierce, Fenner & Smith Incorporated Barclays Capital Inc. Citigroup Global Markets Inc. Deutsche Bank Securities Inc. Goldman, Sachs & Co. J.P. Morgan Securities LLC **RBS** Securities Inc. **UBS Securities LLC BBVA** Securities Inc. BNP Paribas Securities Corp. HSBC Securities (USA) Inc. Mitsubishi UFJ Securities (USA), Inc. SG Americas Securities, LLC Banca IMI S.p.A.

Note: A credit rating of a security is not a recommendation to buy, sell or hold such security and may be subject to review, revision, suspension, reduction or withdrawal at any time by the assigning rating agency. Each of the ratings included herein should be evaluated independently of any other rating.

The issuer has filed a registration statement (including a prospectus and the accompanying prospectus supplement) with the SEC for the offering to which this communication relates.

Before you invest, you should read the prospectus and the accompanying prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated at (800) 294-1322 (toll free), Barclays Capital Inc. at (888) 603-5847 (toll free), or Citigroup Global Markets Inc. at (877) 858-5407 (toll free).

Honeywell International Inc.

Pricing Term Sheet 5.375% Senior Notes due 2041

Issuer: Principal Amount: Coupon: Stated Maturity Date: Price to Public: Yield to Maturity: US Treasury Benchmark: US Treasury Yield: Spread to US Treasury: Trade Date: Original Issue/Settlement Date: Interest Payment Dates:

Make Whole Call: Expected Ratings: CUSIP/ISIN Joint Bookrunners:

Senior Co-Managers:

Co-Managers:

Honeywell International Inc. \$600,000,000 5.375% March 1, 2041 98.865% 5.452% 4.250% due November 15, 2040 4.672% 78bp February 14, 2011 February 17, 2011 March 1 and September 1 of each year, commencing September 1, 2011 T+15bp A2/A/A438516 BB1 / US438516BB13 Merrill Lynch, Pierce, Fenner & Smith Incorporated Barclays Capital Inc. Citigroup Global Markets Inc. Deutsche Bank Securities Inc. Goldman, Sachs & Co. J.P. Morgan Securities LLC **RBS** Securities Inc. **UBS Securities LLC BBVA** Securities Inc. BNP Paribas Securities Corp. HSBC Securities (USA) Inc. Mitsubishi UFJ Securities (USA), Inc. SG Americas Securities, LLC Banca IMI S.p.A.

Note: A credit rating of a security is not a recommendation to buy, sell or hold such security and may be subject to review, revision, suspension, reduction or withdrawal at any time by the assigning rating agency. Each of the ratings included herein should be evaluated independently of any other rating.

The issuer has filed a registration statement (including a prospectus and the accompanying prospectus supplement) with the SEC for the offering to which this communication relates.

Before you invest, you should read the prospectus and the accompanying prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated at (800) 294-1322 (toll free), Barclays Capital Inc. at (888) 603-5847 (toll free), or Citigroup Global Markets Inc. at (877) 858-5407 (toll free).