

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 20, 1998

AlliedSignal Inc.

(Exact name of registrant as specified in its charter)

Delaware ----- (State or other jurisdiction of incorporation)	1-8974 ----- (Commission File Number)	22-2640650 ----- (I.R.S. Employer Identification No.)
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101 Columbia Road P.O. Box 4000 Morristown, New Jersey ----- (Address of principal executive offices)	07962-2497 ----- (Zip Code)
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Registrant's telephone number, including area code: (973) 455-2000

Item 5. Other Events.

The Registrant issued on May 20, 1998 the following press release:

AlliedSignal Offers To Exchange New Debt
For \$450 Million Of Outstanding Debt

MORRIS TOWNSHIP, New Jersey, May 20, 1998 - AlliedSignal Inc. (NYSE:ALD) today announced that it will offer to exchange new longer-maturity debentures for certain of its outstanding debentures.

AlliedSignal will offer to exchange debentures due June 1, 2033 for its outstanding \$100,000,000 principal amount of 9 1/2% debentures due June 1, 2016. In addition, AlliedSignal will offer to exchange notes due July 1, 2005 for its outstanding \$250,000,000 principal amount of 9 7/8% debentures due June 1, 2002 and its outstanding \$100,000,000 principal amount of 9.20% debentures due February 15, 2003. The exchange offers are being made to holders of the outstanding debentures pursuant to an exemption from registration under Section 3(a)(9) of the Securities Act of 1933.

The exchange offers expire on June 18, 1998, unless extended by AlliedSignal.

The exchange offers are being made by offering circular. Holders of the above-listed debentures may call Georgeson & Company Inc. at (800) 223-2064 for further information about the offer.

AlliedSignal is an advanced technology and manufacturing company serving customers worldwide with aerospace and automotive products, chemicals, fibers, plastics and advanced materials. Additional information on the company is available on the World Wide Web at <http://www.alliedsignal.com/>.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AlliedSignal Inc.
(Registrant)

Date: May 20, 1998

By: /s/ Peter M. Kreindler

Peter M. Kreindler
Senior Vice President,
General Counsel and Secretary