Note: This free writing prospectus is being re-filed solely for the purpose of correcting a typographical error in the maturity date of the U.S. Treasury Benchmark for the 3.35% Senior Notes due 2023 included in the free writing prospectus filed with the Securities and Exchange Commission on November 18, 2013 pursuant to Rule 433.

## **Honeywell International Inc.**

Pricing Term Sheet Floating Rate Senior Notes due 2015

Honeywell International Inc.

Security Type: **SEC** Registered Principal Amount: \$700,000,000

Issue Price:

Trade Date:

CUSIP/ISIN:

Expected Ratings:\*

Joint Bookrunners:

Senior Co-Managers:

Original Issue/Settlement Date

**Interest Payment Dates:** 

Coupon: Floating: Three-month USD LIBOR plus 0.05% per annum Stated Maturity Date:

November 17, 2015

100%

November 18, 2013 November 21, 2013

February 17, May 17, August 17 and November 17 of each

year, commencing February 17, 2014

438516BC9/US438516BC95

A2/A/A

Deutsche Bank Securities Inc. J.P. Morgan Securities LLC Morgan Stanley & Co. LLC RBS Securities Inc.

Barclays Capital Inc.

Citigroup Global Markets Inc.

Goldman, Sachs & Co.

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

ANZ Securities, Inc. Co-Managers:

Banca IMI S.p.A. BBVA Securities Inc.

BNP Paribas Securities Corp. BNY Mellon Capital Markets, LLC

HSBC Securities (USA) Inc. Mizuho Securities USA Inc. RBC Capital Markets, LLC SG Americas Securities, LLC SMBC Nikko Securities America, Inc.

Standard Chartered Bank TD Securities (USA) LLC Wells Fargo Securities, LLC The Williams Capital Group, L.P. \*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus and the accompanying prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the accompanying prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it by calling Deutsche Bank Securities Inc. at (800) 503-4611 (toll free), J.P. Morgan Securities LLC at (212) 834-4533 (toll free), Morgan Stanley & Co. LLC at (866) 718-1649 (toll free) or RBS Securities Inc. at (866) 884-2071 (toll free).

Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.

## Honeywell International Inc.

## Pricing Term Sheet 3.35% Senior Notes due 2023

Honeywell International Inc. Issuer: Security Type: SEC Registered Principal Amount: \$300,000,000 Coupon: 3.35% Stated Maturity Date: December 1, 2023 Issue Price: 99.384% Yield to Maturity: 3.423% US Treasury Benchmark: 2.750% November 15, 2023 US Treasury Yield: 2.673% Spread to US Treasury: 75 bps Trade Date: November 18, 2013 Original Issue/Settlement Date November 21, 2013 **Interest Payment Dates:** June 1 and December 1 of each year, commencing June 1, 2014 CUSIP/ISIN: 438516BD7/US438516BD78 Make Whole Call: T + 15 bpsExpected Ratings\*: A2/A/A Joint Bookrunners: Deutsche Bank Securities Inc. J.P. Morgan Securities LLC Morgan Stanley & Co. LLC RBS Securities Inc. Senior Co-Managers: Barclays Capital Inc. Citigroup Global Markets Inc. Goldman, Sachs & Co. Merrill Lynch, Pierce, Fenner & Smith Incorporated ANZ Securities, Inc. Co-Managers: Banca IMI S.p.A. BBVA Securities Inc. BNP Paribas Securities Corp. BNY Mellon Capital Markets, LLC HSBC Securities (USA) Inc. Mizuho Securities USA Inc. RBC Capital Markets, LLC SG Americas Securities, LLC

SMBC Nikko Securities America, Inc.

Standard Chartered Bank TD Securities (USA) LLC Wells Fargo Securities, LLC The Williams Capital Group, L.P. \*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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