

Honeywell International Inc.

Pricing Term Sheet
Floating Rate Senior Notes due 2022

Issuer: Honeywell International Inc.

Security Type: Senior Unsecured

Offering Format: SEC Registered

Principal Amount: \$600,000,000

Coupon: Floating: Three-month USD LIBOR plus 0.370% per annum. See “Description of the Notes—Interest—Floating Rate Notes—Effect of Benchmark Transition Event” contained in the prospectus supplement filed with the SEC for the offering to which this communication relates, which describes how the coupon payments will be determined by reference to a different base rate than LIBOR following the occurrence of a Benchmark Transition Event, as defined in the prospectus supplement.

Stated Maturity Date: August 8, 2022

Issue Price: 100.000%

Trade Date: July 30, 2019

Original Issue/Settlement Date:* August 8, 2019 (T+7)

Interest Payment Dates: February 8, May 8, August 8 and November 8 of each year, commencing November 8, 2019

Redemption: The Floating Rate Senior Notes due 2022 shall not be redeemable prior to their maturity.

CUSIP/ISIN: 438516 BV7 / US438516BV76

Expected Ratings (Moody’s / S&P / Fitch):** A2/A/A

Joint Book-Running Managers: Deutsche Bank Securities Inc.
J.P. Morgan Securities LLC
Morgan Stanley & Co. LLC
Wells Fargo Securities, LLC

Co-Managers: Academy Securities Inc.
BofA Securities, Inc.
Barclays Capital Inc.
BBVA Securities Inc.
BNP Paribas Securities Corp.
Citigroup Global Markets Inc.
Goldman Sachs & Co. LLC
HSBC Securities (USA) Inc.
ICBC Standard Bank Plc
Mizuho Securities USA LLC
NatWest Markets Securities Inc.
RBC Capital Markets, LLC
Santander Investment Securities Inc.
SG Americas Securities, LLC
SMBC Nikko Securities America, Inc.
Standard Chartered Bank
TD Securities (USA) LLC
UniCredit Capital Markets LLC
U.S. Bancorp Investments, Inc.
The Williams Capital Group, L.P.

- * We expect that delivery of the notes will be made to investors on or about August 8, 2019, which will be the seventh business day following the date of this pricing term sheet (such settlement cycle being referred to as “T+7”). Under Rule 15c6-1 of the Securities Exchange Act of 1934, as amended, trades in the secondary market are required to settle in two business days, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade notes on the date of this pricing term sheet or the next four succeeding business days will be required, by virtue of the fact that the notes initially settle in T+7, to specify an alternate settlement arrangement at the time of any such trade to prevent a failed settlement. Purchasers of the notes who wish to trade the notes on the date of this pricing term sheet or the next four succeeding business days should consult their advisors.
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Honeywell International Inc.

Pricing Term Sheet
2.150% Senior Notes due 2022

Issuer: Honeywell International Inc.

Security Type: Senior Unsecured

Offering Format: SEC Registered

Principal Amount: \$600,000,000

Coupon: 2.150%

Stated Maturity Date: August 8, 2022

Issue Price: 99.899%

Yield to Maturity: 2.185%

US Treasury Benchmark: 1.750% due July 15, 2022

US Treasury Benchmark Yield: 1.815%

Spread to US Treasury Benchmark: + 37 bps

Trade Date: July 30, 2019

Original Issue/Settlement Date:* August 8, 2019 (T+7)

Interest Payment Dates: February 8 and August 8 of each year, commencing February 8, 2020

Redemption: Prior to July 8, 2022, make-whole call at T+6 basis points; par call on and after July 8, 2022

CUSIP/ISIN: 438516 BT2 / US438516BT21

Expected Ratings (Moody's / S&P / Fitch):** A2/A/A

Joint Book-Running Managers: Deutsche Bank Securities Inc.
J.P. Morgan Securities LLC
Morgan Stanley & Co. LLC
Wells Fargo Securities, LLC

Co-Managers: Academy Securities Inc.
BofA Securities, Inc.
Barclays Capital Inc.
BBVA Securities Inc.
BNP Paribas Securities Corp.
Citigroup Global Markets Inc.
Goldman Sachs & Co. LLC
HSBC Securities (USA) Inc.
ICBC Standard Bank Plc
Mizuho Securities USA LLC
NatWest Markets Securities Inc.
RBC Capital Markets, LLC
Santander Investment Securities Inc.
SG Americas Securities, LLC
SMBC Nikko Securities America, Inc.
Standard Chartered Bank
TD Securities (USA) LLC
UniCredit Capital Markets LLC
U.S. Bancorp Investments, Inc.
The Williams Capital Group, L.P.

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Honeywell International Inc.

Pricing Term Sheet
2.300% Senior Notes due 2024

Issuer: Honeywell International Inc.

Security Type: Senior Unsecured

Offering Format: SEC Registered

Principal Amount: \$750,000,000

Coupon: 2.300%

Stated Maturity Date: August 15, 2024

Issue Price: 99.793%

Yield to Maturity: 2.344%

US Treasury Benchmark: 1.750% due July 31, 2024

US Treasury Benchmark Yield: 1.844%

Spread to US Treasury Benchmark: + 50 bps

Trade Date: July 30, 2019

Original Issue/Settlement Date:* August 8, 2019 (T+7)

Interest Payment Dates: February 15 and August 15 of each year, commencing February 15, 2020

Redemption: Prior to July 15, 2024, make-whole call at T+10 basis points; par call on and after July 15, 2024

CUSIP/ISIN: 438516 BW5 / US438516BW59

Expected Ratings (Moody's / S&P / Fitch):** A2/A/A

Joint Book-Running Managers: Deutsche Bank Securities Inc.
J.P. Morgan Securities LLC
Morgan Stanley & Co. LLC
Wells Fargo Securities, LLC

Co-Managers: Academy Securities Inc.
BofA Securities, Inc.
Barclays Capital Inc.
BBVA Securities Inc.
BNP Paribas Securities Corp.
Citigroup Global Markets Inc.
Goldman Sachs & Co. LLC
HSBC Securities (USA) Inc.
ICBC Standard Bank Plc
Mizuho Securities USA LLC
NatWest Markets Securities Inc.
RBC Capital Markets, LLC
Santander Investment Securities Inc.
SG Americas Securities, LLC
SMBC Nikko Securities America, Inc.
Standard Chartered Bank
TD Securities (USA) LLC
UniCredit Capital Markets LLC
U.S. Bancorp Investments, Inc.
The Williams Capital Group, L.P.

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Honeywell International Inc.

Pricing Term Sheet
2.700% Senior Notes due 2029

Issuer: Honeywell International Inc.

Security Type: Senior Unsecured

Offering Format: SEC Registered

Principal Amount: \$750,000,000

Coupon: 2.700%

Stated Maturity Date: August 15, 2029

Issue Price: 99.643%

Yield to Maturity: 2.741%

US Treasury Benchmark: 2.375% due May 15, 2029

US Treasury Benchmark Yield: 2.061%

Spread to US Treasury Benchmark: + 68 bps

Trade Date: July 30, 2019

Original Issue/Settlement Date:* August 8, 2019 (T+7)

Interest Payment Dates: February 15 and August 15 of each year, commencing February 15, 2020

Redemption: Prior to May 15, 2029, make-whole call at T+12.5 basis points; par call on and after May 15, 2029

CUSIP/ISIN: 438516 BU9 / US438516BU93

Expected Ratings (Moody's / S&P / Fitch):** A2/A/A

Joint Book-Running Managers: Deutsche Bank Securities Inc.
J.P. Morgan Securities LLC
Morgan Stanley & Co. LLC
Wells Fargo Securities, LLC

Co-Managers: Academy Securities Inc.
BofA Securities, Inc.
Barclays Capital Inc.
BBVA Securities Inc.
BNP Paribas Securities Corp.
Citigroup Global Markets Inc.
Goldman Sachs & Co. LLC
HSBC Securities (USA) Inc.
ICBC Standard Bank Plc
Mizuho Securities USA LLC
NatWest Markets Securities Inc.
RBC Capital Markets, LLC
Santander Investment Securities Inc.
SG Americas Securities, LLC
SMBC Nikko Securities America, Inc.
Standard Chartered Bank
TD Securities (USA) LLC
UniCredit Capital Markets LLC
U.S. Bancorp Investments, Inc.
The Williams Capital Group, L.P.

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